



# STAHL Channels™ Membership YOUR Gateway to Success Tier 1 Partner

Presented to

New Prospect Partner Presentation

All STAHL USA developed tools, processes, and documents are subject to ©Copyright by STAHL USA and restricted to authorized usage.

**DATE:** June 6, 2023

Christopher Stahl
CEO

240-701-2434 chris.stahl@stahl-companies.com

# **The STAHL Channels™ Program Overview**



# STAHL is a Metrics-Based, Business Development, Capture and Program Management Firm

The STAHL Channels™ Partner Program is designed to be a conduit for *small businesses to gain new, Federal Government business; business that already exists today that you would not be able to obtain without our Federal Government Relationships, large Channel of companies and Program Management that ...* 

- leverages our close relationships with Agency Buying Offices
- utilizes our in-depth marketing, primary research and networking platform, powered by tools, systems, processes, and knowledge that lead to significant business growth.

## **The STAHL Channels™ Program Overview – Partner Benefits**



# PARTNER SERVICES

- Channel Marketing
- BiC-1, LLC (JV)
- Systems and Processes
- Continued Education
- Tools and ePMO™



- Government contract vehicles already in place with Prime Contractor.
- Gain access to Vehicle contracts (e.g., CIO-SP3, ITES, DOC CATTS, SEC OIT, etc.).



MEET & GREET
DIRECTLY AT REGULAR
SUMMITS



THE WizOz™
SALES MANAGEMENT
SYSTEM



STREAMLINED RESPONSE TO REVENUE

- Virtual Summits are held by STAHL that include government buyers, with virtual vendor booths.
- New technology (e.g., WizOz STAHL PRM Portal) allows for Best-Fit opportunities and communications, showcasing Partner products and services to Government Buyers.
- NAICS and Ecosystem companies are Identified and invited to attend relevant Summit Events.
- STAHL manages the entire Sources Sought/RFI Response and POAM cycle buyer communication, from beginning to end, with our ePMO System.
- Partners receive licenses with their membership.
- Shortened sales-cycle by proactively selecting forecasted, targeted, task orders directly from government buyers that fit our Channel's DNA, base upon each Partner's DNA.
- -No more waiting for Task Orders through Prime Contractors.
- -No more wasted efforts on Task Orders with low PWins.

#### **Dedicated to IT**



We are dedicated to and serve only the IT (e.g., Cyber, Cloud, AI, BI, etc.) and related industries (e.g., Administrative Services) in the Federal government space, so you get an experienced BD, Capture and Program Manager that knows the industry and the Federal Agency Buying Offices and PMs we serve inside and out, with over thirty years of experience working in your area of expertise.

STAHL has helped its clients win more than \$5 Billion in Awards.

#### **STAHL TARGET AGENCIES**



STAHL believes Federal Contracting is a Relationship dependent business, so we concentrate on specific Buying Offices, within specific Agencies, where we, or our Partners, have solid relationships.

Currently, we are primarily focused on the following Agencies:















### **STAHL Delivers a High PWin**



- We are primarily focused on long-term Task Orders with large, Best Value, workshare. These opportunities are often sizeable, requiring extensive breadth and depth across multiple Channel Partners, so there is ample opportunity for Tier 1 Partners to be included.
- We concentrate on *integrated, complex solutions* where we can provide added value (Best Value), where margins are higher.
  - The larger and more complex the work required, the better we like it.
- We also respond to IFB (Invitation For Bid) Opportunities, if these types of Task Orders are of interest to you.
- STAHL employs a proven, systematic process to achieve a high PWin Rate of 33% of Proposals submitted.
- STAHL has helped its clients win more than \$5 Billion in Awards.

### **We Are Proactive, Not Reactive**



# We proactively work to mature Agency relationships well in advance of the public release of Opportunities.

 Our BiC-1, LLC (JV) is strategically aligned with large, proven JVs in CIO-SP3 (and will be on CIO-SP4) and ITES 3S, and selected Large Businesses with extensive capabilities and capacities, so we pursue many TOs, both small and large.

Eighty percent (80%) of our work is taking over expiring Task Orders.

We primarily concentrate on profitable, Best Value solutions.

We do not respond reactively to RFPs, after they hit the street. 95% of our work is completed before the RFPs go public. In fact, we often start researching and presenting our solutions four-months to two-years before RFPs are released.

# **GWACS and IDIQs**



We do not pursue IDIQs and GWACS as ends in themselves. We are there, so our Customers (Select Buying Offices within Agencies where we have ongoing relationships) can access our Channel of Companies, when they choose to use them, where they want the Task Order to be performed.

#### They are access points.

 You are able to pursue work in all the GWACs and IDIQs that we are in or associated with.

#### Right now, we are actively involved in the following Government Vehicles:

- •CIO-SP3
- •ITES-3S
- •SEC-OIT

#### We are actively pursuing the following vehicles:

- •CIO-SP4 JV Prime will be DV United
- •DOC CATTS BiC-1 JV as Prime
- •FEDSIM BiC-1, JV as Prime and Sub on Task Orders
- •POLARIS BiC-1 JV as Prime

<sup>\*</sup>If you are a Prime in one of these, then we would use you on a selective, individual Task Order basis, so there are no conflicts of interest.

# **Pursuits- Tier I Opportunities for Revenue**



- We are currently in pursuit of \$1.3Billion in new Awards.
- We have actively responded to over 350 Opportunities in the last two years and currently have over 30 active Task Orders where we are awaiting Awards.
  - There is ample room for Tier 1 Partners to participate in fulfilling FTEs on these, based upon your Capabilities and Capacities to meet Task Order Requirements in the time allotted to do so.
- We are responding to 30% of new Opportunities within existing GWACS/IDIQs, like CIO-SP3 and ITES SB, where Tier 1 companies will be vetted to participate, based upon their capabilities.
- Opportunities also exist in fulfilling FTEs on direct awards (e.g., FEDSIM, NRC and others).
- We are also pursuing large quantities of IFB Task Orders where you can participate.

### Agencies want to work with large, Program Managed, JVs or CTAs



- More and more, Federal Agencies are looking for small business networks (e.g., JVs, CTAs, etc.) they can work with that emulate large companies; providing expansive depth and breadth of services, with capacities to meet their wide-ranging Agency Requirements in a consistent, integrated, coordinated manner.
- They want these networks to be Program Managed and demonstrate that their networks work cohesively together over time, and have proven, systematic, scalable processes.
- They want to see expansive capabilities, capacities and proof that the networks they engage with will actively market themselves, pursue many opportunities with them, have the capability to win many, diverse awards and, once awarded, be able to manage many, largescale, multi-faceted contracts within their Agencies in an agile manner.
- On large-scale Task Orders, GWACs and IDIQs, they are moving away from using, and discouraging companies from putting together temporary Prime/Sub-Contract networks of companies that are created to pursue single, Task Orders that show little or no demonstrated cohesiveness or ability to work together consistently over time.
- Critically, they want these networks to be managed and coordinated across contracts, providing a consistent contact point for Agencies to work with and coordinate information and activities.

# **STAHL Consulting Delivers the Solution**



#### STAHL Consulting delivers all that Agencies seek from Networks.

- •We serve as BD, Capture and Program Manager of our Channel of companies.
- •We work closely with our Customers/Agencies to thoroughly understand their painpoints and gaps that need to be filled.
- •Based upon our primary research and discussions with Buying Offices, we develop comprehensive solutions and then present them and our Channel of Companies, through white papers, presentations, attending and holding events to the Buying Offices we serve. We do this on a regular basis, as much as two-years before the release of an RFP, creating a pipeline of opportunities going out years into the future.
- •Joining STAHL as an Active Partner puts you into a large Channel of companies, with extensive capabilities and capacities that deliver what Agencies seek, with ever larger and more complex and valuable solutions.
- •Our STAHL Channel of Companies is like a Baseball or Soccer Team that works together to win many games, not just one game, throughout a season and over time.
- •We market our Channel as a consistent, Program Managed, Brand that Government Agencies can trust as a Go-To solutions provider, to deliver agile, comprehensive, Best-in-Class (BIC) capabilities and capacities supported by consistent, systematic processes.

# **Operability • Communications • Visibility**



#### **Membership Provides Access to:**

- Agency Buyers where we have strong relationships
- Large Contract Vehicles (e.g., CIO-SP3, ITES SB)
- Workshare on TOs that fit Channel Partner DNA
- SAAS Seats Management Licenses
- Online, Introductory/Training Sessions
- Bi-Monthly Channel Meetings
- Industry White Papers and Articles
- Summit Events (3-4 times a year)
- Research Reports & Case Studies
- STAHL's PRM Portal;
  - o Partner qualifications, experience and document repository
  - o Opportunity descriptions, documents and Opportunity Alerts that fit your DNA
  - Journey Management Toolbox of supporting Systems, Policies and Templates that helps Channel Members mature their organizations to scale to win more Awards and better meet Agency Buyer Requirements.
     Strategic Vision/Forecast Planning
- Joint Strategic Planning Committee
- Integrated Marketing to Government Buyers where we have relationships
- Preference Programs (Socio Economic)
- Primary Market Research
- Opportunity Mgmt. with Scorecard "DNA" Matching Alerts and Interest Registration Modules
- Opportunity Lead Tracking and Process Automation
- Proposal Automation
- Extensive content libraries (Opportunities, Body of Knowledge and Knowledge Management
- Business Intelligence and Machine Learning
- ICT SCRM Standards and Development

### **STAHL Consulting Serves as the Channel Administrator**



**STAHL Consulting serves as the Program Manager for PrePMO services** that encompass integrated marketing, investigative, proposal, costing, project management, key personnel fulfillment (this could be you), process management and transition services, that include:

- Comprehensively Vetting /Gapping of your company, and its Mentors (if you have them), to quantitatively and empirically assess your specific Capabilities, Capacities, Adjacencies, Credentials, Certifications and Past Performance, to determine where, when and to what degree you fit specific Task Orders, GWACs and IDIQs, so we can include you in Opportunity pursuits to fulfill Task Orders requirements.
- Building and maintaining ongoing relationships with Agencies; their decision-makers and buyers; We continually nurture Agency relationships to help you win more and larger, Task Orders.
- o Driving new business to you through our Channel and the BiC-1 (JV).
  - Identifying Agency pain-points and needs.
  - Conducting extensive, Market Research on market trends, current contract performance and incumbents. This is current, primary research to fully understand the current situation on a Task Order with the Agency and incumbent, not just old, secondary information from sources such as GovWin.
  - Presenting to Agencies, with whom we have close relationships, integrated, improved, Teambased solutions, often many months in advance of RFPs being released to the public, that better serve their needs and help them move forward.
  - Putting our Channel Partners front and center to Agencies, so Agencies know our Channel's capabilities and understand the benefits of using it and trust it to perform work desired by Agencies.
  - Marketing the Channel and its capabilities through consistent, systematic, marketing campaigns, Events, White Papers, etc.

#### STAHL Consulting Serves as the Channel Administrator - Continued



- Utilizing in-house Market Intelligence Systems, personnel and SMEs, to identify upcoming,
   Task Orders that fit our Channel's capabilities and Channel Partner goals.
- Utilizing Tiger Teams that include in-house Project Management Systems and Processes,
   Project Managers and SMEs to
  - o precisely and quantitatively Vette/Gap Channel Partners to individual Task Orders.
  - Locate, alert, advise and coordinate Channel Partner participation on identified Task
     Orders, using evidence-based, systematic, quantitative, approaches.
  - Perform extensive competitive analysis on incumbents to help develop superior solutions, based upon comprehensive, empirical knowledge.
  - Coordinate the writing of quality, winning proposals, including coordination of Channel Partner pricing.
- Using our Channel Partners to locate and recruit qualified, key personnel on an on-going basis, to fully staff Awards when awarded and throughout each contract's life.
- Delivering high award rates (Average Pwin = 33%) by consistently presenting evidence-based, systematic, Channel capabilities and solutions that advance our Customers' (e.g., The Army, DHS, FEDSIM, NRC, USCIS, etc.) performance (efficiency, effectiveness, and customer satisfaction), through written White Papers, STAHL sponsored Events, personal meetings and presentations with Customers that only include STAHL Channel Partners.
- Providing transition services on roll-over contracts.

#### **STAHL Consulting Serves as the Channel Administrator - Continued**



- Providing Program Management to consistently ensure quality and timely delivery on Task
   Orders, so STAHL's Channel is seen as a trusted resource to help win additional Awards.
- Supporting what we do with a variety of proprietary software (e.g., STAHL PRM Portal) to manage the entire process, respond to large quantities of Opportunities and make it easy for Agencies to use us. Our systems and software are agile; continually improved to increase efficiency, effectiveness and utility to both our Channel Partners and Agency Buyers.
- Important to new or emerging companies,
  - We guide and educate our Channel Partners to help them mature their organizations, so they are seen by Agencies as substantial, mature and capable of scaling up to take on higher volumes of work. We want to help mature our Channel Partners, so they are more trusted by Agencies, which allows us to use them more often, and more substantially, leading to higher PWins on proposals and revenue.
  - Our BiC-1, LLC (JV) allows Partners to obtain workshare where they don't have the required adjacencies and past performance, piggy-backing on the credentials of the JV as a whole. Go to <a href="https://www.bic-1.com/">https://www.bic-1.com/</a> to view capabilities and download our BiC-1 Capabilities Statement.

To learn more about our 5 Stage-Gate Process, Master Gap and other processes, go to the STAHL Companies Website, Podcasts/Videos and view STAHL Channels Video 1 and Video 2 <a href="https://www.stahlcompanies.com/podcasts">https://www.stahlcompanies.com/podcasts</a>

### **Channel Teaming is the Key to Success**



- As a Channel Partner, you will be alerted to Opportunities as Gaps are revealed that fit your capabilities and capacities, based upon the information you have provided us.
  - Note: On TOs, STAHL determines the Primes and Subs and allocates workshare. Our BiC-1, LLC (JV) allows companies to participate in Task Orders where they lack adequate past performance (e.g., \$10M contact in past two years) and adjacencies (e.g., Army experience), based upon the credentials of the entire Channel.
- Prior to the opportunity hitting the street, or as Gaps are reveled on awarded Task Orders you will...
  - be alerted to Opportunities that fit your profile
  - decide if you want to participate in the opportunity
  - o know what and how much work you will be performing
  - o the revenue you will realize from the Award
    - You determine your profit through your submitted pricing

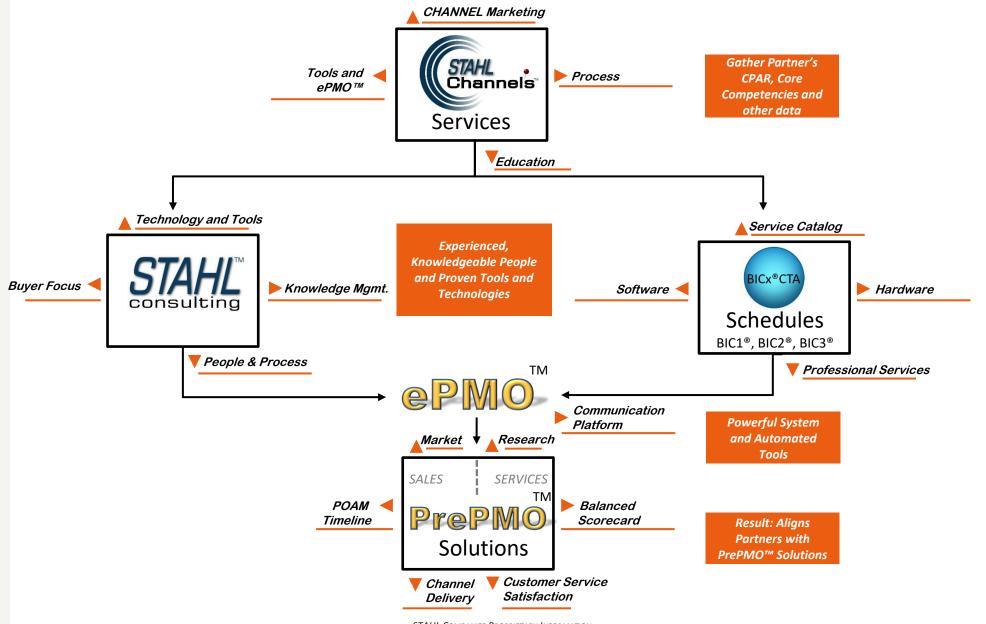
# **Onboarding**



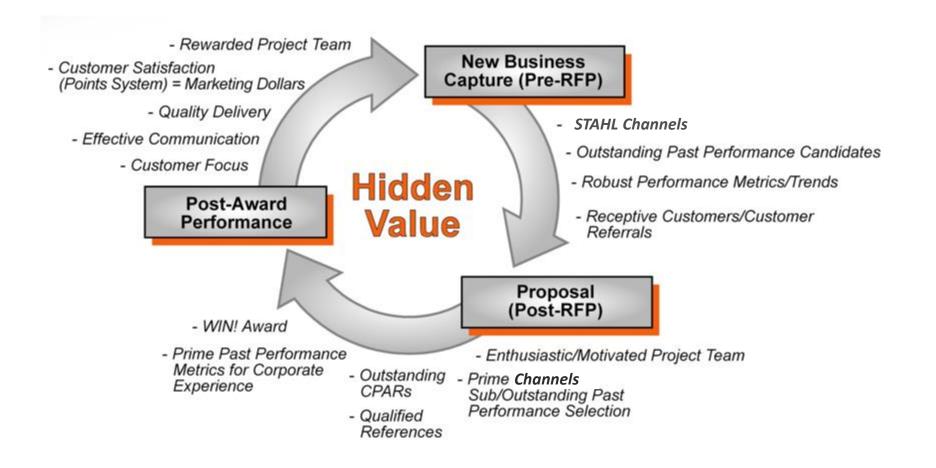
- •To get started, you would sign a STAHL Terms of Service for Subscription Agreement that leads to you becoming an Active Tier 1 Partner.
- •You then are eligible for Task Order alerts that fit your DNA.
- •Your data is our Compass for determining which Task Orders fit you. Therefore, you will need to complete your company onboarding where you will answer detailed questions on your company's capabilities and capacities, Past Performance (as many as you have) and adjacencies to Customers (e.g., Army), your personnel's qualifications, resumes and your organization's maturity level, etc.
- •We will likely gather additional information, based upon the Requirements in individual Task Orders.
- •We will have a one-on-one discussion with you, so we thoroughly understand your strategic direction, capabilities, capacities, etc.
- •As a resource to our BiC-1 JV. we want to use you wherever and whenever it makes sense to do so, within your capability and capacity to perform.

# The STAHL Channels™ Program Management (ePMO)





# **Quality Management, Performance Review, and Recognition**

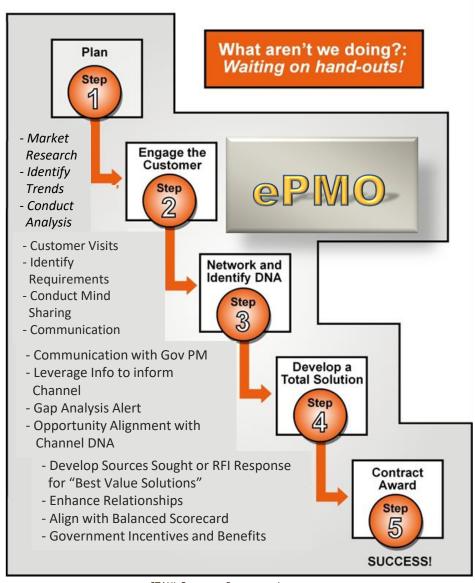


**Hidden Value Advantage Continuum** 

# **Valid Opportunity Environment**



# **STEPS TO SUCCESS**



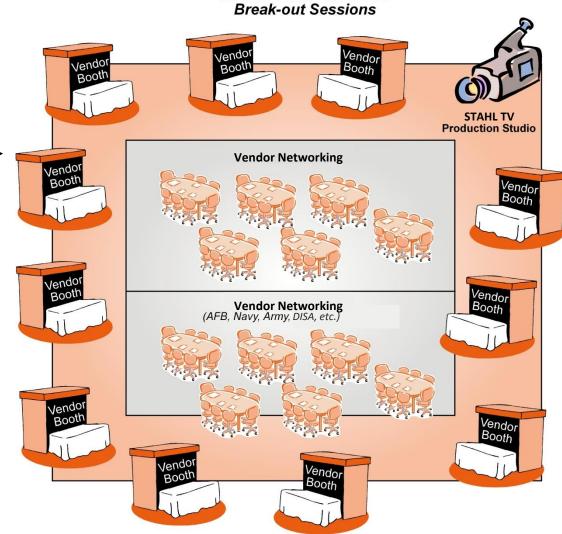
# **Virtual Event "Strategy"**





- ➤ Meet and Greet
- > SME Speakers
  - Government Spending Budgets
  - Industry Technology Capabilities
- ➤ Education and Training Courses
- > Break-out Sessions
- > STAHL TV
- ➤ ePMO<sup>TM</sup>

Summits deliver
People, Processes, Tools,
and the
Resources for Success



**MEET AND GREET** 



# **STAHL PRM Portal**

https://www.stahlusa.com/prm-portal-landingpage

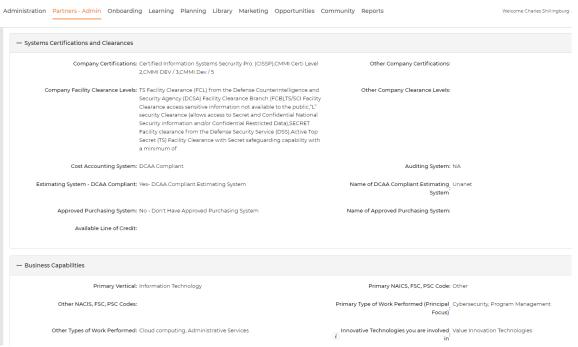
# **STAHL PRM Portal - Example**



#### **Partner Onboarding**

#### Partners Complete an Extensive Qualifications Questionnaire:

Partners are thoroughly vetted during our RFI process. Unlike others who wait until an RFQ to make sure it is working with qualified companies, STAHL determines this upfront when building its services and supply chain channel (SCM). The extensive information obtained from Partners allows STAHL to develop exacting criteria for its Pursuit Selection through vendor-profiling, using a defined set of evaluation and selection criteria that matches the government buyers' most desirable bid-profile that translates into our RFQ solution and pricing. Below is a portion of the questions we ask to help us vette a vendor's organization, business structure, ability to do the work, references and more.



# **STAHL PRM Portal - Example**

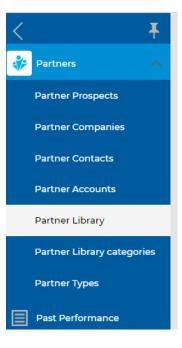


#### **Partner Documents Library**

#### **Partners Upload Documents**

Partners upload documents to support our marketing efforts and quantitatively support the information provided in the Onboarding Questionnaire. This would include, Company Logos, Capabilities Statements, Certifications, SOWs, etc. SOW information is vital to our vetting Task Orders to Partners, as we use AI to match previous work performed to Opportunities being vetted.





# **PRM Portal - Example**



#### **Active Partners Receive Alerts on Opportunities That Fit Their Profile**

Based upon the information Partners provide into the STAHL PRM Portal, Opportunity Alerts, like the one below, will be generated and sent to Active Partners that fit the profiles. These Alerts provide summaries that include scope, requirements, size dates, times, requirements and more.



#### New - Name of Opportunity

You have been selected to view and respond to this new opportunity, based upon your Capabilities and Past Performance history.

Reply to this email, whether you would like to participate in this opportunity or decline it.

We need your response by:

Date:

Time:

Opportunity Description:

Click this link to go to the Opportunity Description

# **PRM Portal - Example**



#### **Access to Extensive Content Libraries**

Active Partners have access to extensive Content Libraries containing Opportunities (including Summaries that include Scope, Requirements, Timing, Contract Value, etc.), as well as Tools, Systems, Policies and Templates that help Partners mature their organizations to increase their PWin on Opportunities and scale their organizations to manage significant volumes of business / repeat business.





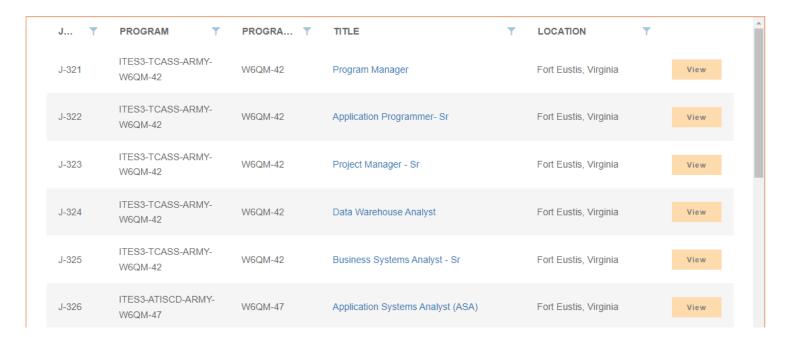
# **Post Resumes to Fill Opportunities - Example**



Active Partners can post personnel resumes, making them available to fill Opportunities, as they become available.

HOME CANDIDATES - OPPORTUNITIES COMPANIES -FIND INCUMBENTS ABOUT G41 CLIENTS MORE... LOG IN

#### **Open Positions**



#### **Investment- Tier 1 Partner**



#### **Investment**

- The investment to join the STAHL Channel, as a Tier 1 Partner, is only \$2,500 a month for a twelve (12) month contract period.
- Your small investment is used to
  - -Support a standing BD/Capture and Program Management Team, a team dedicated to locating and presenting Best-Fit Opportunities to you that will support you and your growth.
  - Provide all the services described in this presentation.

#### **Contract Period**

•One (1) Year

#### **Become a Tier 1 Partner now**

•Go to

https://prm.stahlusa.com/concierge/ucm/#/cms/CMSCreateAccount









# For More Information Contact Us Today

# **Christopher Stahl CEO**

176 Wardensville Grade Winchester VA 22602 240-701-2434 chris.stahl@stahl-companies.com

www.stahlusa.com
www.bic-1.com
www.stahlacomsultingacomation--